



# ORGANIZATION APPLICATION

## ORGANIZATION INFORMATION

Date of Application: \_\_\_\_\_ Amount of Request: \_\_\_\_\_

Legal Name of Organization: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Physical Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Website: \_\_\_\_\_

Name and Title of Person Submitting Application: \_\_\_\_\_

Direct Phone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Is Your Organization an IRS 501(c)3 Not-For-Profit:  Yes  No (If yes, attach a copy of the IRS form to the application)

List number and classification of those served in the following counties during the previous fiscal year:

County	# Served	Classification (individual/family/group)
<b>Butler</b>	_____	_____
<b>Dallas</b>	_____	_____
<b>Lowndes</b>	_____	_____
<b>Wilcox</b>	_____	_____

Does agency serve outside the counties listed above?  Yes  No

If yes, please provide the following:

County	# Served	Classification (individual/family/group)
_____	_____	_____
_____	_____	_____

Approximately how many clients did you provide services to last year? \_\_\_\_\_

Have you ever received a grant from Pioneer Electric Cooperative Charitable Foundation?  Yes  No

If yes, date of grant: \_\_\_\_\_ Amount of grant: \_\_\_\_\_

## REQUEST INFORMATION

Project Name: \_\_\_\_\_

Briefly describe the purpose of the request and how funds will be used (Attach a complete project description to the application):

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Grants are awarded to organizations that provide for needs related to food, shelter, clothing, healthcare, public safety and education. Explain how this project meets those criteria. (Attach additional pages if necessary.)

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List all other funding sources for this request (name of source, amount and whether received, committed or projected/pending):

Source 1: \_\_\_\_\_ Amount: \_\_\_\_\_ Status: \_\_\_\_\_

Source 2: \_\_\_\_\_ Amount: \_\_\_\_\_ Status: \_\_\_\_\_

Source 3: \_\_\_\_\_ Amount: \_\_\_\_\_ Status: \_\_\_\_\_

### The following **MUST** accompany this application:

- Organization's mission statement or statement of purpose
- Complete project description (be specific and as descriptive as possible)
- Project goals and objectives (describe how the project will benefit individuals and/or communities in the areas of food, shelter, clothing, healthcare, public safety and/or education)
- Explanation of how funds will be used (include cost estimates for construction and/or equipment)
- IRS 501(c)3 documentation, if applicable
- List of Board of Directors (include addresses and phone numbers)
- Latest Annual Report, if available
- Audited financial statements for two (2) previous years, if available
- Budget and cash flow statements for the current and previous year
- List of current funding sources
- Three letters of recommendation from someone familiar with but not affiliated with the organization. Examples include elected officials, clients, business associates and community leaders.

**Return completed applications to: Pioneer Electric, Attn: Operation Round Up, P.O. Box 468, Greenville, AL 36037**

The information contained in this statement is for the purpose of obtaining funding from the Pioneer Electric Cooperative Charitable Foundation, on behalf of the undersigned. Each undersigned understands that the information provided herein is used to consider the request for funding, and each undersigned represents and warrants that the information provided is true and complete and that the Pioneer Electric Cooperative Charitable Foundation, may regard this statement as continuing to be true and correct until a written notice of a change is provided. The Pioneer Electric Cooperative Charitable Foundation is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein.

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Name of Organization

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Date

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Representative Signature

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Printed Name of Representative

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Board Officer Signature

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Printed Name of Board Officer

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Pioneer Electric Cooperative Charitable Foundation policy prohibits grants made to churches and religious organizations, lobbying groups or political causes, pro-life or family planning organizations.

Grants may be awarded to organizations within Pioneer Electric's primary service area (Butler, Dallas, Lowndes and Wilcox counties) that provide for needs related to food, shelter, healthcare, education and public safety. The applicant must demonstrate their contributions to the community at large, especially in the categories listed above.

No more than \$5,000 may be disbursed to any organization within a 48-month period.

For more information, including the Bylaws and Policies of Operation Round Up, visit [www.pioneerelectric.com/operation-round](http://www.pioneerelectric.com/operation-round).